



School Committee FY15 Budget

Presentation to Finance Committee

January 30, 2014

FY15 Budget at a Glance

FY15 Base Budget Request	FY14 Budget Revised	Variance FY15 Request to FY14 Revised	% Change Over FY14
\$35,845,029	\$34,214,568	\$1,630,461	4.8%



Key FY15 Budget Drivers

Changing Times- All institutions impacted, schools impacted most directly

- Rising Enrollment and Class Sizes
- Increasing Student Complexity and the Need for Adequate Supports and Tools for Differentiation
- Increasing State and Federal Mandates and Accountability
- Cost-Avoidance In House Special Education Program Growth
- Collective Bargaining

Increasing Student Population Complexity

<u>Year</u>	<u>Total</u>	<u>Low Inc</u>	<u>ELL</u>	<u>ID SPED</u>	<u>Afric-Amer</u> <u>Latino</u>	<u>Non-white</u>
FY04	2249	2.4%	1.1%	13%		17.5%
FY09	2420	7.3%	1.5%	15.9%	11.1%	23.9%
FY14	2541	13.2%	5.1%	14%	13.8%	28.8%

Based Upon Oct. 1, 2013 Report

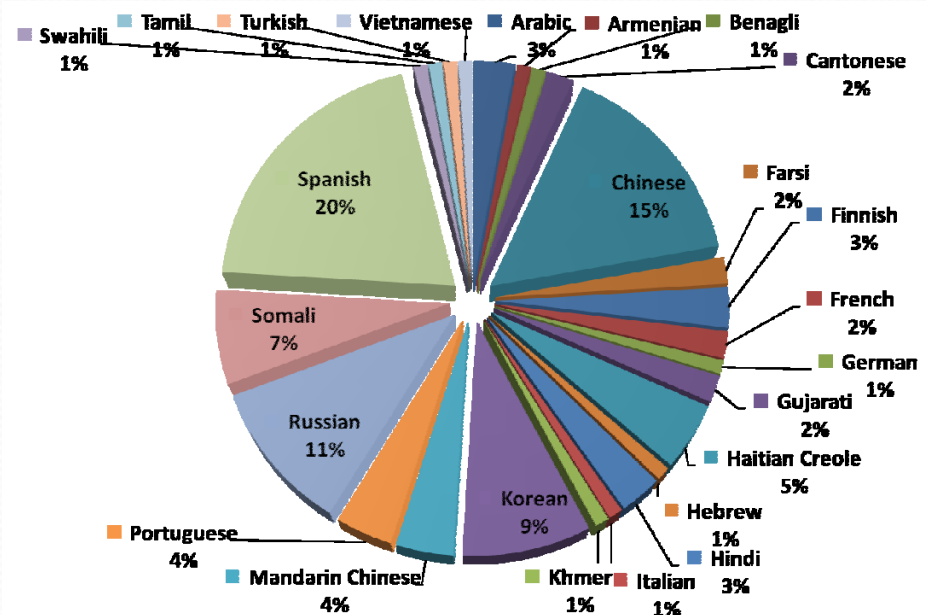
Total ELL **Sheltered**
132 132

ELL US Recently Arrived
49

Languages **FLNE**
25 284

Low Inc **In House SPED 3-21**
336 358

Title I **I. D. Homeless** **504**
29 106 94





FY15 Capital Expenditures

Major Capital Improvement/Additions

• Bundled Space Needs (Lane and Davis)	\$42,960
• Bundled Security Measures	78,020
• Server Room Upgrade	38,048
• Infrastructure	160,000
• Instructional Technology	72,500



Superintendent's FY15 Operating Budget Quick Review

Original Request Re: Class Size

- FY14 enrollment spike at Davis
 - Kindergarten: 168/204
 - FY15: 10 First grades, 8 or 9 K:
- Lane School 5th Grade:
- BHS: 64 Classes over Guideline:

2.0 CRm FTE \$125,106

.1 Art FTE 6,255

1.0 CRm FTE 62,553

5.6 Subj FTE \$319,558

\$513,462

- At present, with 864 students, 35 majors over guideline (down from 50 last year) with 21 over 25. Project 900 to 920 students FY15.

YEAR	Over Guide- line	Ove r 25	At 26	At 27	At 28	At 29	At 30	At 31	At 32	At 34-39
2011		6	5	1	0	0	0	0	0	
2012		29	16	8	2	2	0	0	0	
2013		49	17	7	12	4	4	2	1	
2014	35	21	12	4	3	1	0	0	1	0
Proj2015	64	36	12	6	6	3	1	1	2	5

- Guidelines for Levels 2 and 3: 18; for Levels 4 and 5: 25

Mandate Budget Drivers

- Direct Impact

- McKinney-Vento
- DESE ELL Guidelines



\$8,000 Bus Monitor
2.2 FTE ELL

- Race to the Top

1.0 FTE Skills Center TA

- Indirect Impact

- Race to the Top Accountability
 - Class Size FTE
 - Technology Assisted Personalization
- PARCC
 - Technology Additions

2.2 FTE ELL \$137,616.00
1 TA FTE: JGMS
Skills Center \$22,983.00
\$160,599

Mandate Budget Drivers

- ELL: Significant increases due in part to Homeless Families

	2007-2008	2008-2009	2009-2010	2010-2011	2011-2012	2012-2013	2013-2014	Proj.FY 15
Davis	10	15	32	63	56	57	70	67
Lane	5	11	6	11	10	19	38	38
JGMS	5	6	6	11	9	13	11	9
BHS	0	8	8	8	4	6	15	16
Total	21	40	51	93	79	95	134	130

2.0 ELL FTE
at Davis:
\$125,106.00
.2 FTE BHS:
\$12,510.00
Total:
\$137,616.00

- McKinney-Vento/Homeless Legislation: 103 Homeless Students on October 1, 2014: Impact on ELL Numbers (30

	Davis	Lane	JGMS	BHS	Total
2010-2011	0	0	0	0	0
2011-2012	9	5	6	3	23
2012-2013	11	8	6	8	33
2013-2014	17	12	7	10	46

Student
Discipline
Law \$35,000

Special Education In-House Cost-Avoidance Program Expansion

- Additional students and behavioral challenges

- Integrated Pre-school:
adding full-day capacity will allow us to keep two students and bring back two more for a cost avoidance of \$53,831.00

1.5 TA FTE: \$34,474.00
Consultant: 12,240.00
Total Cost **\$46,714.00**
OOD Tuitions: **\$100,545.00**
Cost Savings/
Avoid **\$53,831.00**

- Dramatic increase in initial evaluations and re-evaluations requires additional psychologist

Year	Initial Evaluations	Re-evaluations
2010-2011	74	121
2012-2013	114	101- Sped/15 -504

**1.0 FTE
School
Psychologist:
\$88,368.00**

Bridge Programs

- Lane: Several individual students with significant behavioral challenges. Present .5 adjustment counselor is working excessive hours
- JGMS: complexity of behaviors and number of students (26) requires additional 1.0 TA
- BHS: increase in number of students (to 27) and complexity of behaviors requires additional 1.0 TA

.5 FTE
Adjustment
Counselor Lane:
\$29,350.00
1.0 FTE TA JGMS:
\$22,983.00
1.0 FTE TA BHS:
\$22,983.00
**Total SPED FTE
including
psychologist:
\$163,684.00**

Special Ed Cost Avoidance

Location	# of Students	# Years Program In place	FY2014 cost (direct inc benefits)	Projected FY14 Net OOD Costs (inc Trans less CB)*	Projected FY14 Savings/Costs Avoided***
Davis School					
Integrated Pre K	13	6	\$ 201,273	\$ 662,456	\$ 461,183
Integrated K	8	6	\$ 164,840	\$ 414,719	\$ 249,879
Integrated Gr 1	4	3	\$ 123,440	\$ 212,865	\$ 89,425
Lane School					
Crossroads	9	7	\$ 204,066	\$ 478,536	\$ 274,470
Bridges**	14	5	\$ 169,490	\$ 759,801	\$ 590,311
Lang. Based Classes	29	4	\$ 259,478	\$ 563,471	\$ 303,993
JGMS					
Lang. Based Classes	19	7	\$ 335,665	\$ 523,641	\$ 187,976
Bridges**	25	7	\$ 249,190	\$ 749,259	\$ 500,068
Crossroads	10	6	\$ 314,765	\$ 490,981	\$ 176,216
BHS					
Language Based Class	6	7	\$ 119,525	\$ 227,400	\$ 107,875
Bridge Program**	20	5	\$ 222,044	\$ 866,735	\$ 644,690
Crossroads	5	2	\$ 249,892	\$ 286,570	\$ 36,678
Total Projected	162		\$ 2,613,669	\$ 6,236,433	\$ 3,622,763

* Based on probable outside placement tuition costs, plus transport est less State CB Revenue

** Possible placements in CASE programs - would change future assessment costs

*** Includes both tuition and assesment projections less estimated State

Changes to the Superintendent's FY15 Budget Proposal

- Additions:

- 1.0 FTE Integrated Pre-School (.6 and .4) \$24,058
- Additional ERI (2 Retirements) \$21, 388

- Reductions:

- Special Education Cost Avoidance \$150,000
- Reduction to Collective Bargaining Reserve \$215,000
- Personnel
- Reductions in Technology \$16,950

School Committee Budget 1.28.14

34,214,568

35,845,029

1,630,461

4.8%

Major Drivers

Existing Staff

\$751,234

(Steps and Lanes, CBA, Asst Sup)

Enrollment/Class Size

450,909

Mandates

160,670

Special Ed Cost Avoidance

222,218

OOD

(80,485)

Tech

59,057

Other

66,928

Total Increase

\$1,630,461



Additional FY15 Budget Drivers

- Steps and Lanes-Existing Staff: \$307,480
 - Represents 18.66% of the overall 4.8% increase
- Assistant Superintendent Hire: \$65,000
 - No additional FTE
- SPED Out of District: \$5,534,260
 - \$69,515 (1.27% increase over FY14)
 - 15.15% of budget request, down from 15.97% of FY14 budget

Additional Budget Drivers

- We propose to allocate \$831,183 for Utilities, which represents a 9.44% increase (\$71,705) over the FY14 allocation of \$759,478. Utilities account for 4.4% of FY15 Budget increase.

PROJECT	FY15 Request REVISED	FY2014 Approved Budget	\$\$\$ Chg FY15 REQUEST TO FY14 APPROVED	% Change
ELECTRICITY	\$579,141	\$505,617	\$73,524	14.54%
GAS			\$0	0.00%
HEATING	\$252,042	\$253,861	-\$1,819	-0.72%
Grand Total	\$831,183	\$759,478	\$71,705	9.44%



Additional Budget Drivers

- Retirement Expenses
 - As of today, 5 of 7 planned retirements eligible for ERI/SLBB
 - Budgeted \$150,837 (represents a decrease of \$96,935 over FY14 budget)
- All Non-salary (Contract Services, Materials and Supplies, OOD, Utilities: (\$13,557) decrease over FY14
- Collective Bargaining: \$474,189.00 placeholder

Location	Description	dollar amt	Running amount
CO	Reduce CASE Assessment New Tuition Model	\$150,000	\$150,000
	Addl State Impact aid	\$122,815	\$272,815
CO	Reduce CBA	\$215,000	\$487,815
CO	DYS Youth Survey	\$7,200	\$495,015
CO	Reduce Cont Services GBSOCAN	\$3,000	\$498,015
Technology	BHS IPad Keyboards - Price reduction	\$2,000	\$500,015
Technology	JGMS ink	\$1,000	\$501,015
Technology	Lane Ink	\$400	\$501,415
Technology	Davis Ink	\$400	\$501,815
Technology	Davis AV	\$300	\$502,115
CO	Reduce meeting expenses- existing	\$2,500	\$504,615
CO	Travel	\$3,000	\$507,615
Facilities	Elim summer building checks	\$4,931	\$512,546
Facilities	Cust Cont Serv	\$5,000	\$517,546
Facilities	Custodial supplies	\$5,000	\$522,546
Facilities	Maint Supplies	\$8,000	\$530,546
Facilities	Maint Other	\$500	\$531,046
CO	Prof Dev	\$2,250	\$533,296
Facilities	Summer Cust Sal Reduce by 50%	\$11,000	\$544,296
Facilities	Heating	\$2,766	\$547,062
Facilities	New Equipment	\$4,834	\$551,896
Technology	HS AV	\$500	\$552,396
Technology	JGMS AV	\$500	\$552,896
Technology	Lane AV	\$300	\$553,196
CO	PD Teachers as Scholars Membership slots reduce by half	\$5,250	\$558,446
Davis	Teacher	\$62,553	\$620,999
Lane	.5 ITS	\$31,277	\$652,276
JGMS	PD Summer 50% cut	\$3,000	\$655,276
JGMS	textbook 1 Grade 7 Soc Studies	\$22,500	\$677,776
Davis	.9 EA reduction	\$16,300	\$694,076
Technology	PCS	\$12,850	\$706,926

Change Overview

	Fy '14	Fy '15	Change
Budget	34,214,568	36,506,859	2,292,291
Subsequent Adds			
SLBB - retiring Admin		21,388	21,388
Pre K - add teachers to BEA		24,058	24,058
	34,214,568	36,552,305	2,337,737
Reductions to Budget		(707,276)	
	34,214,568	35,845,029	1,630,461
		4.8%	
Guideline	34,214,568	35,201,473	986,905

Existing		Additions to Staff				Expenses		
Staff	Mand: Supp	Mand:ELL	Sped	Enrollment	Tech	Sped OOD	Expenses	Total
1,079,184	22,983	137,617	222,218	513,462	90,334	69,515	156,978	2,292,291
21,388								21,388
24,058								24,058
1,124,630	22,983	137,617	222,218	513,462	90,334	69,515	156,978	2,337,737
(373,396)				(62,553)	(31,277)	(150,000)	(90,050)	(707,276)
751,234	22,983	137,617	222,218	450,909	59,057	-80,485	66,928	1,630,461
(191,875)		(12,510)		(93,830)			(89,101)	(387,316)
559,359	22,983	125,107	222,218	357,079	59,057	-80,485	-22,173	1,243,145

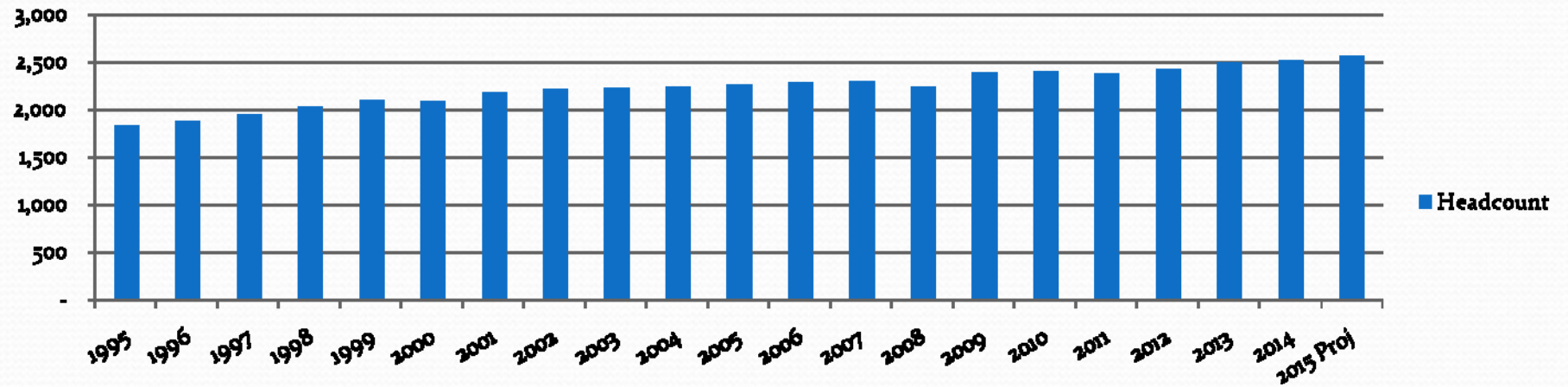
Reduction Amounts

Per Specific List	971,777
Hanscom aid	122,815
Total	<u>1,094,592</u>

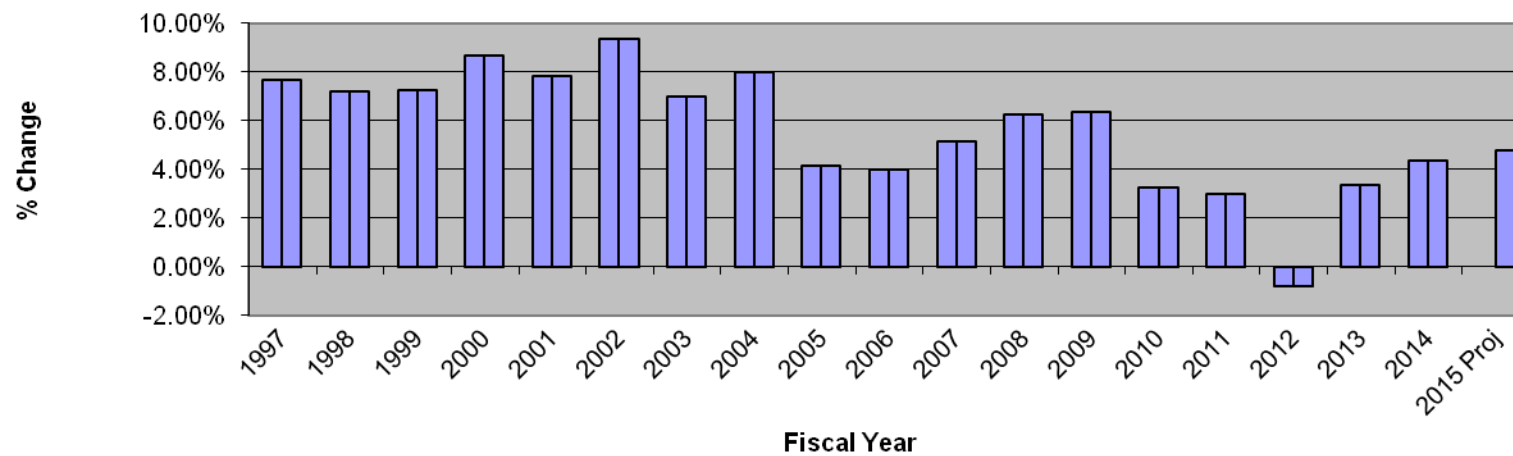
Budget Summary

Expense Category	FY15 Request	FY2014 Approved Budget	\$\$\$CHANGE	% CHANGE
PROF SALARY	\$22,694,517	\$21,008,644	\$1,685,873	8.02%
PARA-PROF SALARY	\$3,804,206	\$3,846,061	(\$41,855)	-1.09%
CONTRACTS	\$937,556	\$894,363	\$43,193	4.83%
SUPPLIES	\$473,569	\$444,886	\$28,683	6.45%
OTHER	\$422,588	\$498,392	(\$75,804)	-15.21%
EQUIPMENT	\$167,158	\$150,398	\$16,760	11.14%
TEXTBOOKS & LIBRARY BOOKS	\$155,616	\$173,225	(\$17,609)	-10.17%
SPED TUITION	\$4,482,089	\$4,485,165	(\$3,076)	-0.07%
TRANSPORTATION	\$900,576	\$900,576	\$0	0.00%
TRANSPORTATION -SPED	\$975,971	\$1,053,380	(\$77,409)	-7.35%
UTILITIES	\$831,183	\$759,478	\$71,705	9.44%
Grand Total	\$35,845,029	\$34,214,568	\$1,630,461	4.77%

Headcount



BUDGET INCREASE HISTORY





End